

July 10, 2025

To
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001
Scrip Code: 509675
Through: BSE Listing Centre

To
National Stock Exchange of India Limited
5th Floor, Exchange Plaza, Bandra (E),
Mumbai – 400 051
Scrip Symbol: HIL
Through: Neaps Portal

Dear Sir,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

This has reference to the outcome of the Board meeting submitted on May 17, 2025 vide letter no. BIRLANU/SE/2025-26/11, informing grant of in-principal approval for enhancement of the corporate guarantee limit from EUR 35 million to EUR 45 million including guarantee in the form of Stand-by Letter of Credit, to be provided in favour of the Bank(s) on behalf of BirlaNu International GmbH (formerly HIL International GmbH), Germany, a wholly-owned subsidiary of the Company, and its subsidiaries, towards securing existing and/or future loan facilities, availed or to be availed by BirlaNu International GmbH and its subsidiaries.

In this regard, we wish to inform that the Company has provided Stand-by Letter of Credit in favour of ICICI Bank UK PLC, Germany Branch to secure the loan facilities availed by BirlaNu International GmbH, Germany, wholly-owned subsidiary and the details of the said transaction as required under SEBI Listing Regulations read with SEBI circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as Annexure A.

The above disclosure is also available on the website of the Company www.birlanu.com.

Kindly take the same on record.

Yours faithfully,
For BirlaNu Limited
(formerly HIL Limited)

Nidhi Bisaria
Company Secretary & Compliance Officer

Encl. As above

Annexure A

S. No.	Particulars	Details
1	Name of party for which such guarantees or indemnity or surety was given;	BirlaNu International GmbH (formerly HIL International GmbH), Germany wholly-owned Subsidiary
2	Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	No
3	Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	<ul style="list-style-type: none"> BirlaNu Limited (“the Guarantor”) has on July 10, 2025 issued a Stand by Letter of Credit (“SBLC”) in favour of ICICI Bank UK PLC, Germany Branch (“Bank” or “Lender”) with a validity period of 12 months from the date of issue of SBLC to secure the working capital demand loan facilities to be availed by BirlaNu International GmbH, Germany (“Borrower”), for an aggregate amount of up to EUR 10.73 million from ICICI Bank UK PLC, Germany Branch subject to securing regulatory approval(s). In consideration of the above, BirlaNu International GmbH agrees to pay the Guarantor a service fee at the rate of 0.53% per annum on the total outstanding liability amount under the facility agreement, calculated on a pro-rata basis. BirlaNu International shall also reimburse all actual processing fee and the commission plus applicable taxes as paid by BirlaNu Limited to ICICI Bank India within 10 working days on receipt of invoice from BirlaNu Limited. Exclusive charge shall be created over the property of the BirlaNu Limited such that security cover of 1.25 times is maintained during entire tenor of the facility.
4	Impact of such guarantees or indemnity or surety on listed entity.	In the event of any default on the part of the Borrower in payment or repayment of any of the moneys owed under the Facility Documents, the Bank shall have the right to invoke the charge created over the assets of Guarantor and the Guarantor shall, upon demand, forthwith pay to the Bank without demur all the amounts as demanded by the Bank payable by the Borrower to the Bank under the Facility Documents to the extent of up to EUR 10.73 million.

PIPES | CONSTRUCTION CHEMICALS | PUTTY | ROOFS | WALLS | FLOORS