Fully Paid up Equity Share Capital of the Target Company, under
n of Shares and Takeovers) Regulations, 2011 and subsequent

6, 2018
rva Leasing Finance and Investment Company Limited
is being made by the Acquirers in terms of Regulation 3(1) and Regulation
ith other applicable provisions of the SEBI SAST Regulations for the
n of 51,93,474 (Fifty One Lakhs Ninety Three Thousand Four Hundred
Four) Equity Shares of Rs. 10 each of the Target Company, representing
Fully Paid up Equity Share Capital of the Target Company at a price of
- (Rupees Four and Paisa Thirty only), payable in cash.
es Capital Services Private Limited ("**Acquirer 1**") and Shri Atul Singh Tyagi
er 2") (hereinafter collectively referred to as the "**Acquirers**")
no Person Acting in Concert (PAC) with the Acquirers in relation to this
ffer.
ound Corporate Advisors Private Limited
egn. No.: MB/INM000012290
Off.: 714, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri,
elhi- 110058
: +91-11-45510390
t Person: Ms. Deepali Jain
d: info@tcagroup.in
te: www.tcagroup.in
s. Neha Nimja — Chairman of the IDC and Non-Executive Independent Director
r. Suresh — Member of the IDC and Non- Executive Independent Director
of the Members of the IDC hold any Equity Shares in the Target Company nor
ny relationship with the other Directors of the Target Company and apart from
the Directors of the Target Company they are not related to each other in
anner.
of the members of the IDC holds any Equity Shares of the Target Company
erefore have not traded in the Equity Shares of the Target Company.
of the IDC Members have any contract/relationship with the Acquirers.

Applicable

s of the opinion that the Open Offer is fair and reasonable.

has evaluated the Public Announcement, Detailed Public Statement,
gendum to Detailed Public Statement, Letter of Offer issued / submitted by
around Corporate Advisors Private Limited ("**Manager to the Offer**") for and on
lf of the Acquirers and believes that the Offer Price of Rs. 4.30/- (Rupees Four
Paisa Thirty only) offered by the Acquirers being the highest price amongst the
ctive criteria is in line with the SEBI SAST Regulations and prima facie appears
fair and reasonable.

ng proper enquiry, the information contained in or accompanying this statement
nisleading, whether by omission of any information or otherwise, and includes all
et Company under the SEBI SAST Regulations.
ompany Limited

14th June, 2018
9, Biplabi Trailokya Maharaj Sarani
Kolkata- 700 001
NOTE: A member entitled to attend and vote at the meeting may appoint a proxy to attend and vote instead of himself. A proxy need not be a member of the Company.

The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016.The full format of the Quarterly Financial Results are available on the Stock Exchange websites (www.nseindia.com/ www.bseindia.com) and on the Company's website (www.graphiteindia.com).

Place : Kolkata
Date : 6th August, 2018

By Order of the Board
For Graphite India Limited
K. K. Bangur
Chairman

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CIN: L74999TG1955PLC000656

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2018

(₹ in lacs except per share data)

Sl. No.	Particulars	Quarter ended			Year ended
		30.06.2018	31.03.2018	30.06.2017	31.03.2018
		Unaudited	Audited (refer note 4)	Unaudited	Audited
1.	Total income from operations	49622	33515	45146	132505
2.	Net profit for the period (before tax and exceptional items)	7786	2998	5555	11991
3.	Net profit for the period before tax (after exceptional items)	7786	2998	5555	11991
4.	Net profit for the period after tax (after exceptional items)	5204	2017	3687	8075
5.	Total comprehensive income for the period [comprising profit for the period (after tax) and other comprehensive income (after tax)]	5204	2025	3687	8018
6.	Equity share capital	749	749	749	749
7.	Reserves (excluding revaluation reserve) as shown in the audited balance sheet of the previous year	-	-	-	55863
8.	Earnings per share (not annualised) (par value of INR 10/- each)				
	Basis (INR)	69.73	27.03	49.41	108.21
	Diluted (INR)	69.44	26.94	49.39	108.01

Notes:

1 The above is an extract of the detailed format of financial results for the quarter ended 30 June 2018 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015.

2 The full format of the aforesaid results along with notes are available on the websites of National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com respectively and Company's website at http://hil.in/investors/financials/.

3 The above results for the quarter ended 30 June 2018 were reviewed by the Audit Committee and approved at the meeting of Board of Directors of the Company held on 06 August 2018.

4 Figures of the preceding 3 months ended 31 March 2018 are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. Also, the figures upto the end of the third quarter were only reviewed and not subjected to audit.

Place : Hyderabad
Date : 06 August, 2018

By order of the Board
Dhirup Roy Choudhary
Managing Director & CEO
DIN : 07707322

Complete roofing and building solutions

Regd. Office: L7 Floor, SLN terminus, Gachibowli, Hyderabad - 500032, Telangana State, India

CHARMINAR BIRLA AEROCON BUILDING SOLUTIONS HYSIL